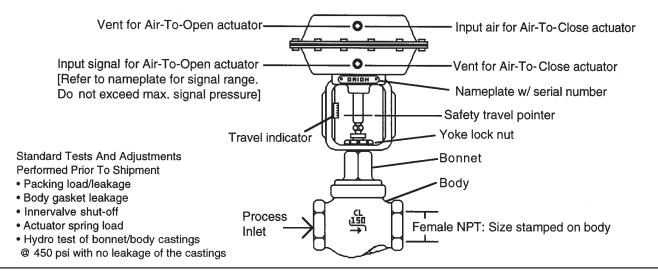
Model 9100

Series 9000 Control Valves RESEARCH® Control Valves

Instruction Manual



INSTALLATION

- · Inspect unit for shipment damage.
- Remove protective plugs from body and air signal connection. NOTE: Leave vent in place.
- Install valve in pipeline using PTFE tape or other suitable pipe thread sealant.

ACAUTION

Use hex on body to tighten pipe into body. Never use the actuator as a lever.

• Install a suitable 1/4" NPT fitting in the air signal connection using TFE tape or other sealant.

ACAUTION

If the air connections in the actuator needs to be re-oriented, DO NOT simply turn the actuator. If the unit is Air-to-open [ATO] the force on the innervalve from the closure springs WILL cause damage to the innervalve. If you must re-orient the actuator: - apply an air signal to the actuator to raise the innervalve off the seat [apx. mid travel], loosen the yoke lock-nut, re-orient the actuator, tighten the yoke lock nut and THEN release the air signal pressure. To accomplish this, there is no reason to loosen either the bonnet joint or the connection between the innervalve stem and actuator stem.

If the unit comes equipped with a positioner or other devices, refer to the intructions accompanying the accessory.

Although the actuator can handle higher pressures, Do Not exceed the signal range stamped on the nameplate. If a positioner is used, there is normally no need to use more than 40 psi of supply air unless the unit will not achieve full travel. Do not use TFE tape to pipe positioners. Small shreads of Teflon® can cause malfunction of the positioner. Do not repeatedly remove air from the actuator when an ATO valve is open. Slamming the innervalve shut when dry can

cause galling of the innervalve.

OPERATION

The Model 9100 is a modulating control valve. It is normally supplied with a 35 sq.in. pneumatic multi-spring opposed diaphragm actuator in either Air To Open or Air To Close action.

The actuator positions the innervalve in response to a pneumatic signal from the controller. If the controller output is a 4-20mA signal, an i/P converter must be used to convert the 4-20 to the appropriate air signal.

e.g. In the ATO [3-15 psi] version, the valve is closed at 3 psig and open at 15 psig. The reverse is true of the ATC version. If properly sized and applied, the valve should control between 10% and 90% open, ideally around 50%. The standard equal percent innervalve characteristic provides a wide range of control for a given flow rate.

If you have questions about your valve, please call or fax your local representative or the factory for assistance.

 $\ensuremath{\mathsf{RESEARCH}}^{\ensuremath{\mathsf{e}}}$ is a registered trademark of Badger Meter, Inc.

Teflon® is a registered trademark of E.I. du Pont de Nemours and Company.



The actuator spring loading of your valve has been pre-adjusted. If your size 35 actuator is an Air-To-Open [ATO] version and the signal range stamped on the nameplate is 3-15, the unit is equipped with 3 force springs and should achieve full travel with aproximately 12 psi of signal change. Since the "bench setting" is done with no upstream pressure, a 3-15 range unit is normally set to open at 3.25-3.5 psi. This provides a minimum of "closing" force to shut-off the innervalve under minimal upstream pressures, depending on innervalve size and upstream pressure. If your valve does not close against the upstream pressure, the springs can be adjusted [to shut off up to the maximum levels indicated in the general brochure.] If your valve has 6 force springs and no positioner, it should be stamped 3-27 or 6-30, indicating a 24 psi span. If your valve is an Air-To-Close version, it will be set so the innervalve touches the seat at approximately 14.5 psi.

Several factors determine a valves ability to close off with an acceptable degree of tightness. Three significant factors are: upstream pressure, orifice diameter and actuator spring loading, in the case of an Air-To-Open valve. In the case of an Air-To-Close valve, maximum output air pressure working against the innervalve and springs, determine shut-off tightness. If the upstream pressure [P1] is multiplied by the innervalve orifice area, the upward force, in "pounds of linear force" acting on the valve stem is determined. If that is divided by the effective area of the actuator, the minimum bench setting is known. Normally 1/4 to 1 psi extra is required to achieve shut-off, depending on orifice diameter, seat tightness desired and the seat/innervalve material.

E.G. P1 = 100 psi Orifice area= 0.7854 Actuator area= 35 in2

Calculation: $100 \times 0.7854 = 78.54$ lbs. of upward force $\div 35$ in2 = 2.25 psi air. This means that the spring loading needs to be adjusted so that if a 3-15 psi signal is nominal, we add 2.75 [1/2 psi extra] to the minimum signal pressure [3], we know that when the controller output is 3 psi, we have the 2.75 psi extra loading to close the valve. Without upstream pressure, the valve would require 3+2.75 = 5.75 psi of air to lift the innervalve off the seat. With 1 00 psi of upstream pressure, the valve should lift off the seat at aprx. 3 psi.

If you need assistance in performing this calculation, feel free to contact our sales department for assistance.

ADJUSTING ACTUATOR SPRING LOADING

[Not applicable for spring ranges (6-15, 9-15 & 10-15 psi]

In the Air-To-Open configuration, the seating force of the actuator springs can be adjusted to provide sufficient load to shut-off the innervalve. If the unit is not closing completely when the minimum signal is sent to the actuator, the spring force needs to be increased, based on the calculation above [best done on workbench].

To increase the seating force:

- pipe a manual air regulator [with output gauge] to the air connection in the lower actuator housing. The regulator should be capable of controlling pressure over the range indicated on the nameplate.
- using the regulator, raise and lower the air pressure to determine where the valve "seats". It the seating load needs to be increased, stroke the valve to about 1/2 travel. place a 1/2" open end wrench on the lower stem nut. with another 1/2" wrench, loosen the upper nut and turn counterclockwise about 1/4 turn.
- lower the air pressure to determine the signal pressure now needed to "seat" the valve. Using the stem as the adjustor, keep threading the stem in or out as desired until the proper seating position is achieved.
- once the proper loading is reached, place a wrench on the flats machined on the actuator stem and tighten the upper nut against the actuator stem.
- place a wrench on the upper nut and lock the lower nut to the upper nut.

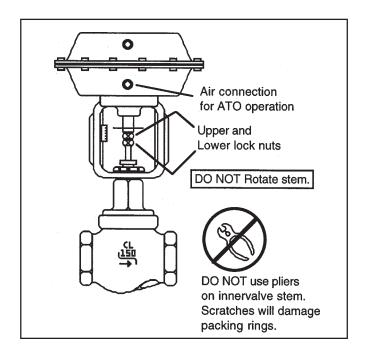
The unit is now ready for operation.

ACAUTION

NEVER turn the nuts or innervalve stem while the valve is seated. This will result in innervalve damage and prevent the innervalve from seating properly.

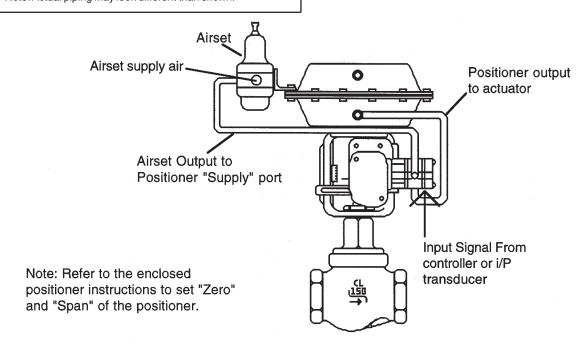
In the Air-To-Close configuration, the same procedure is used. However, the action of the unit is in reverse. Adjustments are made while checking the seating position with increasing air signal pressure.

Typically, an ATC actuator should be set to seat the innervalve at about 1/4 to 1/2 psi prior to maximum signal pressure.

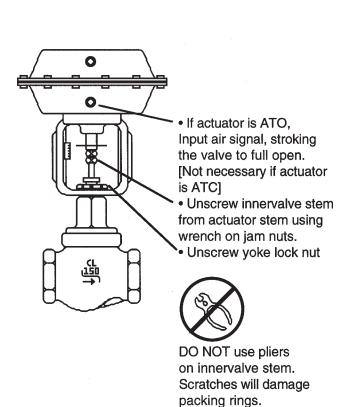


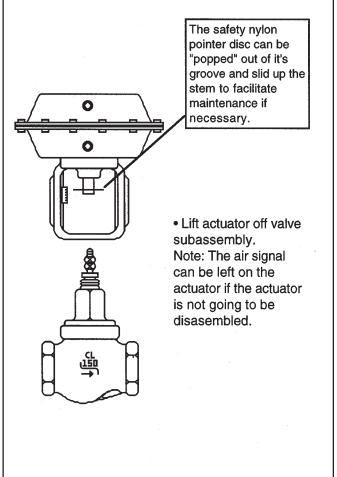
Schematic of ATO valve with Standard Moore 750 positioner and Airset [piped].

Note: Actual piping may look different than shown.

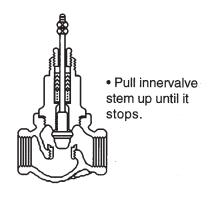


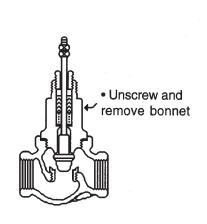
Removing Actuator From Valve Subassembly

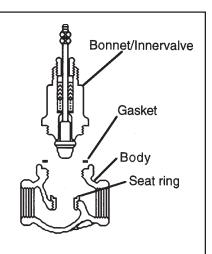


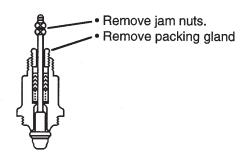


Disassembling Valve Subassembly





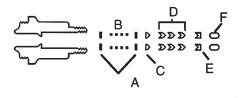




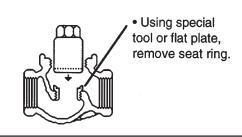


· Pull innervalve out bottom of bonnet

Remove stuffing box components. Normally the parts shown can be forced out the top of the bonnet by pushing the components out with a plastic or wooden rod [3/8"ø] through the bottom of the bonnet.



- A: SST Flat washers
- B: SST Spring
- C: Lower TFE adapter
- D: 3 chevron rings
- E: Upper adapter
- F: Follower



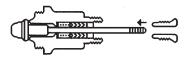
Re-Assembling Valve Subassembly



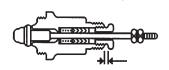


- Insert new innervalve into empty bonnet
- Install stuffing box components [in the order shown] over stem. Be careful when sliding the packing rings over the stem threads.

Lubricate [w/ silicone grease] all TFE parts and threads.



• Install packing gland. Tighten finger tight.



- Install 2 jam nuts onto stem [bottom of threads] and lock together with wrenches.
- Tighten packing gland until there is a 0.04"-05" [1-1.5 mm], or about the thickness of a quarter, gap between the bottom of the gland hex and the top of the bonnet.

Note: If packing leakage occurs, the gland can be tightened [down all the way if necessary] to the bonnet without damaging the packing.



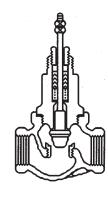
Install new seat ring.
 Use lubricant on threads and seat chamfer.

Torque to:

3/4" and 1" valves: 50-60 ft/lbs 1-1/4 and 1-1/2" valves:

100-110 ft/lbs.

2" valves: 150-160 ft/lbs



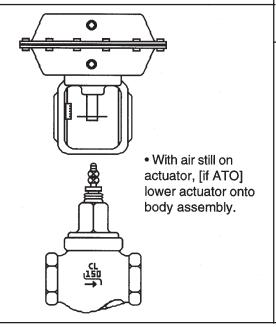
• Install new gasket and thread bonnet into body. Use lubricant on gasket and bonnet threads.

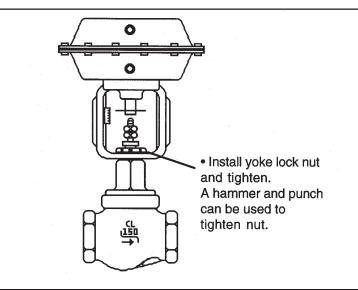
ACAUTION

Caution: To preclude galling innervalve onto seat, pull stem up until it stops before threading bonnet into body.

Bonnet Torque: Normal Applications 3/4" and 1" valves: 200-225 ft.lbs. 1-1/4 to 2" valves: 450-475 ft.lbs.

Bonnet Torque: <u>High Vibration Areas</u> 3/4" and 1" valves: 300-350 ft.lbs. 1-1/4 to 2" valves: 650-700 ft.lbs.



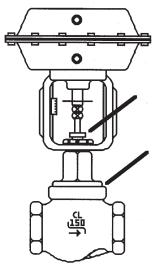


• Thread innervalve stem into actuator stem.

The bench setting can be adjusted [Ignore if using fixed rate springs such as 6-15, 9-15 or 10-15 range] at this point by varying the amount of innervalve stem threads engaged into the actuator stem. Once the proper amount is achieved, [Not to exceed 4 psi on 3-Spring unit or 8 psi on 6-Spring unit], UNLOCK the two stem nuts and lock the upper nut against the actuator stem. Then lock the bottom nut against the upper nut.

ACAUTION

DO NOT rotate the actuator stem. Use a back-up wrench to hold the stem firmly in place during connection tightening.



- Using the input signal, stroke the valve to check function.
- Place the nylon travel pointer disc back in the "V" groove of the stem.
- Adjust the travel scale so that the disc points to the bottom mark when the valve is closed.
- Check for external leakage at the points indicated using 50-100 psig air and a soap/water solution.

If there is leakage in the stem/packing area, tighten the gland 1/2 turn and recheck.

• If desired, seat leakage can be checked using 20-30 psi air at the inlet of the valve [with 0 pressure in the actuator on ATO units or 15 psi air in the actuator on ATC units.

The valve is now ready to be re-installed into the pipeline.

Please provide valve serial number when calling the factory with questions.



- Be sure to:
- follow your companies safety rules concerning equipment installation or repairs.
- read the instruction manual and brochure before attempting repairs.
- never use this or any valve in an application that is above the limits of the unit.
- never use the valve above the pressure/temperature rating listed in the brochure.
- never use the valve in applications that attack bronze materials.
- de-pressurize the system before disassembling the valve.
- never rotate the innervalve when in the closed position.

 Rotation of metal on metal components causes galling and will affect the function and shut-off capability of the unit.

ON ACTUATORS WITH TWO (2) LONG ACTUATOR BOLTS, THE SPRINGS ARE UNDER TENSION EVEN WHEN ACTUATOR IS OFF THE VALVE.

WHEN DISASSEMBLING ACTUATOR, REMOVE LONG NUTS LAST TO RELEIVE SPRING COMPRESSION.

DO NOT ROTATE THE ACTUATOR STEM. Use a back-up wrench to keep stem fixed during connection of the innervalve to the stem. Rotation of the stem will cause the springs to shift, which will cause the actuator to malfunction.

- Never use the actuator as a lever to tighten the valve body onto a pipe or fitting.
- Never clamp the body in a vice on the sides of the body. Always clamp end-to-end.
- Replace any damaged components. It's less expensive than a shut-down.
- Remove the actuator before disassembling the valve sub-assembly.
- Even though the model 9100 is a rugged valve, if the unit will be installed in a high vibration situation, the actuator should be braced. An angle bracket kit [fitting the actuator rim screws] is available for this purpose. The bracket can also be used to mount accessories to the actuator.

NOTES

DWG NO.		ISSUE	ISS	CHANGE		BY	DATE		RWISE SPECIFIED OR REFERENCE ONLY			ROPRIETARY RIGHTS IN THE SUBJ		
CD-9	952006	01.03	01.02	ECN 8882 ECN 9160 EM 2001		GAP DGD	09-05-96	LENGTH UNITS				ERTY OF BADGER METER INCORP		
NOTE	ES:								PA	RTS 8	& MA	ATERIAL LIST		
1.)	TRIM ASSEMBLY	P/N							QUANTI	TIES ARI	E FOR	ONE (1) UNIT ONLY		
	Cv: CHAR:							ITEM NO.	PART NO.		QTY	DESCRIPTION	MATERIAL	
2.) NOMINAL STROKE: .750								1	527192-0001		1	BODY	BRONZE	, B62
3.) RECOMMENDED SPARE PARTS ARE:								2	527195-0001		1	BONNET	BRONZE	, B62
	4,6 OPTIONAL SPAR	DE DARTS A	DE.					3a	NOTE 1		1	STEM	316L SS	Т
	TRIM SET ITEMS 3,			& 9				3b	NOTE 1		1	INNVERVALVE	316L SS	Т
4)	WILLEN ODDEDIN	C CDADE O	ים חבח	LACEMENT				3c	NOTE 1		1	SEAT	316L SS	Т
4.)	WHEN ORDERIN PARTS, PROVIDE							4	512895-0001		1	GASKET	COPPER	i
	ASSEMBLY SERIA							5	525950-0001		1	GLAND	316 SST	
	NAMEPLATE ON	THE ACTU	ATOR.					6	543242-0001		1	PACKING SET	TFE	
								7	527241-0001		1	FOLLOWER	PFA	
								8	510031-0158		1	SPRING	302 SST	
								9	430002-0115		2	WASHER	316 SST	
	3a			4.50±.06			5-12 UN		2.31 4.44 1.39			Ø2.72		
CERTIFIED	FOR:				APPR	OV	ALS	DAT	Œ ₽	3		ADGER METER IES 9000 CONTROL VAL		<u></u>
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W. HALL

M.A. LOBO

ENGINEER:

DATE:

TAG NUMBER:

PREPARED BY:

06-23-00

10-30-00

SIZE

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SCALE

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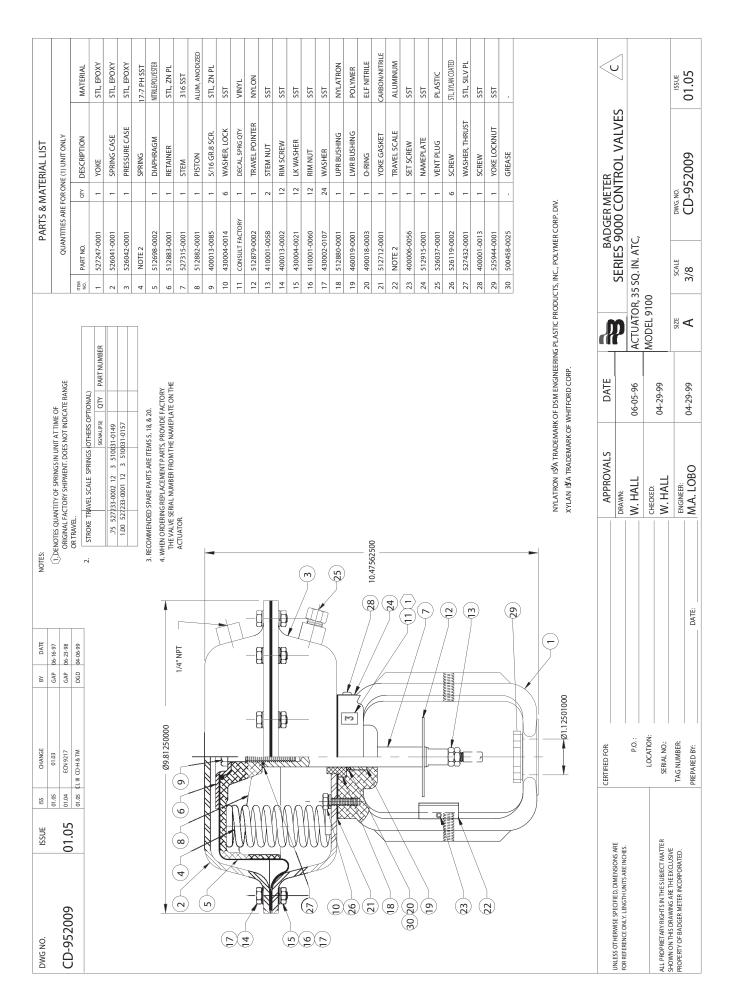
ISSUE

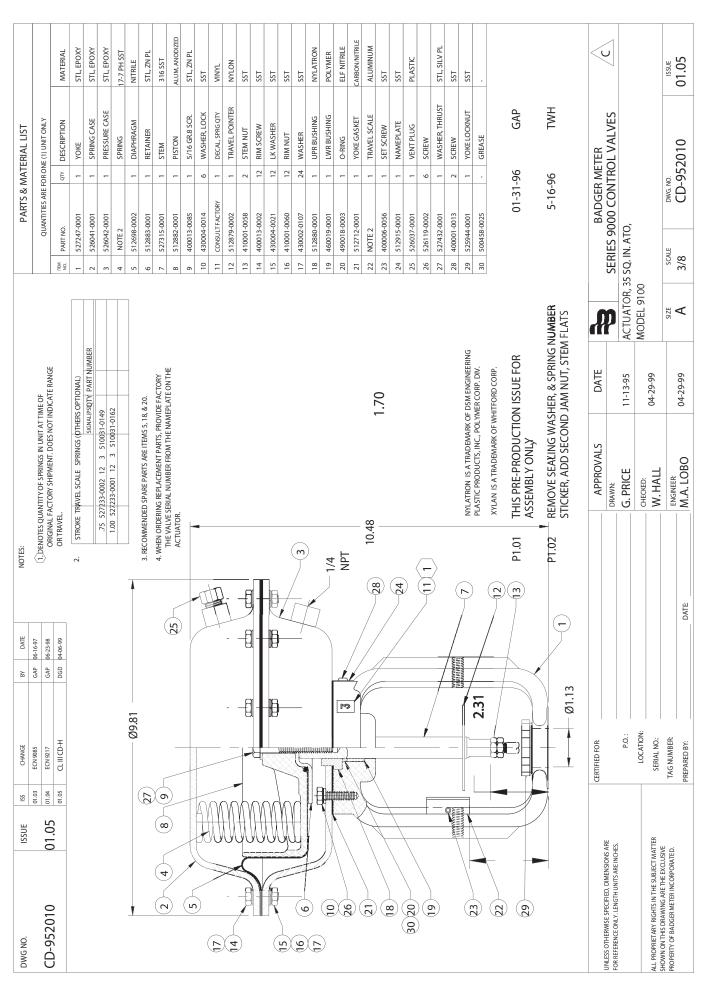
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NOTE	ES:								PARTS	& MA	ATERIAL LIST		
1.)	TRIM ASSEMBLY P	7/N							OUANTITIES A	RE FOR	ONE (1) UNIT ONLY		
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2.)	NOMINAL STROKE	: 1.0	0				1	10.	527191-0001		BODY		ZE, B62
3.)	RECOMMENDED S	SPARE PAF	RTS A	RE:			2		527191-0001	1	BONNET		ZE, B62
	4,6				-			3a	NOTE 1	1	STEM	316L S	-
	OPTIONAL SPARE TRIM SET ITEMS 3, PA			& 9				3b	NOTE 1	1	INNVERVALVE	316L S	
					_			3c	NOTE 1	1	SEAT	316L S	
	WHEN ORDERING PARTS, PROVIDE F						4	1	512893-0001	1	GASKET	COPPE	R
	ASSEMBLY SERIAL						5	5	525950-0001	1	GLAND	316 SS	Т
	NAMEPLATE ON T	HE ACTUA	TOR.				6	5	543242-0001	1	PACKING SET	TFE	
							7	7	527241-0001	1	FOLLOWER	PFA	
							8	3	510031-0158	1	SPRING	302 SS	Т
							9	9	430002-0115	2	WASHER	316 SS	Т
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REPARED		DA	TE:	ENGIN M A	EER: LORO)	10-30	ገ_በቦ	SIZE A	7/16		,	01 03

DWG NO. ISS CHANGE BY DATE ALL PROPRIETARY RIGHTS IN THE SUBJECT MATTER LINI ESS OTHERWISE SPECIFIED DIMENSIONS FOR REFERENCE ONLY SHOWN ON THIS DRAWING ARE THE EXCLUSIVE 01.02 ECN 8882 GAP 09-05-96 CD-952008 01.03 LENGTH UNITS ARE INCHES PROPERTY OF BADGER METER INCORPORATED. 01.03 ECN 9160, EM 2001 DGD 06-21-00 **PARTS & MATERIAL LIST** NOTES: QUANTITIES ARE FOR ONE (1) UNIT ONLY 1.) TRIM ASSEMBLY P/N Cv: CHAR: PART NO. DESCRIPTION MATERIAL 1.00 2.) NOMINAL STROKE: 527190-0001 **BODY** BRONZE, B62 **RECOMMENDED SPARE PARTS ARE:** 2 527193-0001 BONNET BRONZE, B62 4, 6 NOTE 1 316L SST 3a STEM **OPTIONAL SPARE PARTS ARE:** 3b NOTE 1 INNVERVALVE 316L SST TRIM SET ITEMS 3, PACKING ITEMS 7, 8 & 9 NOTE 1 SEAT 3с 316L SST 4.) WHEN ORDERING SPARE OR REPLACEMENT 4 512893-0001 **GASKET** COPPER PARTS, PROVIDE FACTORY THE VALVE ASSEMBLY SERIAL NUMBER FROM THE 5 525950-0001 GLAND 316 SST NAMEPLATE ON THE ACTUATOR. 6 543242-0001 PACKING SET TFE 7 527241-0001 FOLLOWER PFA 8 510031-0158 SPRING 302 SST 430002-0115 WASHER 316 SST .3125-24 UNF За 1.09 5 2.31 (7 1.125-12 UNF 6 8 Ø1.125 9 2 4 3b 5.62 3c 2.17 2" NPT Ø4.50 7.00±.06 **BADGER METER** CERTIFIED FOR: **APPROVALS** DATE /c SERIES 9000 CONTROL VALVES DRAWN: 2" CAST GLOBE BODY, P.O. : G. PRICE 11-09-95 STANDARD BONNET, CV RING PACKING, LOCATION: CHECKED **MODEL 9106** SERIAL NO.: W. HALL 06-23-00 TAG NUMBER SCALE ISSUE ENGINEER: PREPARED BY: DATE: CD-952008 M.A. LOBO 10-30-00 Α 7/16 01.03





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CD-9	952035	01.03	01.02	8882 ECN 9160, EM 2001		GAP 09-05-96 DGD 06-21-00	LENGTH UNITS	ARE INCHES	LY		/N ON THIS DRAWING ARE THE E ERTY OF BADGER METER INCORF	
NOTE	ES:							I	PARTS	& M	ATERIAL LIST	
1.)	TRIM ASSEMBLY F	P/N						QUA	NTITIES AF	RE FOR	ONE (1) UNIT ONLY	
	Cv:CHAR:						ITEM NO.	PART NO.		QTY	DESCRIPTION	MATERIAL
2.)	NOMINAL STROKE	_					1	527304-00	001	1	BODY	BRONZE, B62
3.)	RECOMMENDED :	SPARE PA	RTS AI	RE:			2	527195-00	01	1	BONNET	BRONZE, B62
	OPTIONAL SPARE	PARTS A	RE:				3a	NOTE 1		1	STEM	316L SST
	TRIM SET ITEMS 3, PA	ACKING ITE	MS 7, 8 8	& 9			3b	NOTE 1		1	INNVERVALVE	316L SST
4.)	WHEN ORDERING	SPARE O	R REPL	ACEMENT			3c	NOTE 1		1	SEAT	316L SST
	PARTS, PROVIDE F						4	512895-00		1	GASKET	COPPER
	ASSEMBLY SERIAL NAMEPLATE ON T						5	525950-00		1	GLAND	316 SST
	NAMERIA IL ON I	TIL ACTO	ATON.				6	543242-00		1	PACKING SET	TFE
							7	527241-00		1	FOLLOWER	PFA
							8	510031-01		2	SPRING	302 SST
							9	430002-01	15	2	WASHER	316 SST
	5 7 6 8 9 2 4 3b 3c					-12 UNF 125		2.31 4.44 1.39				
	-	•	4	1.50±.06		-				_	— Ø2.72 ——	^
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	P.O. :				DRAWN:	_		_ 3/	4" CAST		BE BODY,	
LOC	CATION:				G. PRIC	E	11-07-9	⁵ ST	ANDAR	D BOI	NNET, CV RING PACKI	NG,
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CD-9	52036	01.03	01.03	ECN 9160, EM 2001			06-20-00	LENGTH UN	ITS ARE INCHES		PRO	PERTY OF	BADGER METER INCORPO	DRATED.		
NOTES:									PARTS & MATERIAL LIST							
1.) TRIM ASSEMBLY P/N									QUA	ANTITIES AR	E FOR	ONE (1) UNIT ONLY			
Cv:CHAR: 2.) NOMINAL STROKE: 1.00									PART NO).	QTY	DESC	RIPTION	MATERIAL	-	
									527305-0	1001	1	В	DDY	BRONZ	E, B62	
3.) RECOMMENDED SPARE PARTS ARE: 4, 6									527193-0	1001	1	В	ONNET	BRONZE, B62		
01 11011112 1111112 111112								3a	3a NOTE 1 1 STEM				EM	316L SST		
TRIM SET ITEMS 3 , PACKING ITEMS 7, 8 & 9								3b	NOTE 1		1	IN	316L S	ST		
4.) WHEN ONDERING STATE OF THE EACHMENT							3c	NOTE 1		1		AT	316L S			
	PARTS, PROVIDE F. ASSEMBLY SERIAL							4	512893-0		1		ASKET	COPPE		
	NAMEPLATE ON T							5	525950-0		1		LAND	316 SS	Γ	
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CERTIFIED F	OR:					ROVA	ALS	D	ATE	3			GER METER 000 CONTROL VALV	VES	<u></u>	
	P.O.:				DRAWN:	6				1-1/4" C				-	<u></u>	
	ATION:				G. PRIC	LE		11-09-	-95			ONNET	, CV RING PACKIN	IG,		
SERIAL	NO.:				W. HA	П		07-14	-00	MODEL 9	104					
TAG NUM					ENGINEER	:		, IT		SIZE		ALE	DWG. NO.		ISSUE	
PREPARED	BY:	DA	ATE:		M.A LO	OBO		10-31-	00	Α	7/	16	CD-952036	Ó	01.03	

DWG NO.		ISSUE	ISS	CHANGE		BY DATE	OTTLLD		RWISE SPECIFIED			ROPRIETARY RIGHTS IN THE SUB			
CD-9	952482	01.01	01.01	ECN 9160, EM 2001		DGD 06-20-00			OR REFERENCE OF ARE INCHES	NLY		'N ON THIS DRAWING ARE THE E ERTY OF BADGER METER INCORF			
NOTI	ES:			ı						PARTS	& M <i>A</i>	ATERIAL LIST			
1.)	TRIM ASSEMBLY P	/N							QUA	NTITIES A	RE FOR	ONE (1) UNIT ONLY			
	Cv:CHAR:						ITEM NO.	PART NO		QTY	DESCRIPTION	MATERIA	L		
2.)	NOMINAL STROKE							1	527759-0	001	1	BODY	BRONZ	'E, B62	
3.)	RECOMMENDED S 4, 6				2	527195-0	001	1	BONNET	BRONZ	'E, B62				
	OPTIONAL SPARE	PARTS AF	RE:					3a	NOTE 1		1	STEM	316L S	ST	
	TRIM SET ITEMS 3, PA			& 9				3b	NOTE 1		1	INNVERVALVE	316L S	ST	
4.)	WHEN ORDERING	SPARE OF	R REPL	ACEMENT				3с	NOTE 1		1	SEAT	316L S	ST	
,	PARTS, PROVIDE F							4	512895-0		1	GASKET	COPPE		
	ASSEMBLY SERIAL NAMEPLATE ON T							5	525950-0		1	GLAND	316 SS	Γ	
	NAMERICATE ON T	TIL ACTOR	TON.					6	543242-0		1	PACKING SET	TFE		
								7	527241-0		1	FOLLOWER SPRING	9FA 302 SS	т	
								9	510031-0 430002-0		2	WASHER	302 SS		
								9	430002-0	113		WASHER	310 33	1	
	3a 5 7 6 8 9 2 4 3b 3c				1.125- Ø1.1	-12 UNF		2.3	4						
			— 4.	.50±.05		-	1/	2" NF	РТ -			— Ø2.72 —— ■	_		
CERTIFIED	FOR:				APPR	OVALS		DAT	E :	3		ADGER METER		c	
					DRAWN:				1	/2" CAST		ES 9000 CONTROL VAI BE BODY.	LVES		
100	P.O. :				G. PRIC	E	05-	27-9	98 S	1/2" CAST GLOBE BODY, STANDARD BONNET, CV RING PACKING,					
SERIAL					CHECKED:		0.7	14.0		MODEL 9101					
TAG NUM	MBER:				W. HAL	.L	0/-	14-0	U	SIZE SCALE DWG. NO.				ISSUE	
PREPARED) BY:	D/	ATE:		M.A. LC	OBO	10-	30-0	0	A	1/2		2	01.01	



Please see our website at **www.badgermeter.com** for specific regions and contacts.

Due to continuous research, product improvements and enhancements, Badger Meter reserves the right to change product or system specifications without notice, except to the extent an outstanding bid obligation exists.



BadgerMeter,Inc. 6116 E. 15th Street, Tulsa, Oklahoma 74112

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